Benjamin McPherson CPA LLC

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Appointment Text Messages: Consent Form (form v1)

By checking the box and signing below, I agree to receive **appointment text messages** from **Benjamin McPherson CPA** at the mobile number below: a confirmation when an appointment is booked, moved or cancelled, a reminder about 24 hours before, and a reminder the morning of the appointment.

- **Message frequency:** about 1 to 5 texts per appointment.
- **Message and data rates may apply.**
- Reply **HELP** for help, or call (724) 285-8100. Reply **STOP** at any time to opt out. Reply **START** to opt back in.
- Texts never contain tax or financial information and are never marketing.
- Agreeing is **not** a condition of booking an appointment or of any purchase or service.
- We never sell or share your mobile number or text-message consent with third parties or affiliates for marketing or promotional purposes.
- Terms: **benmcpcpa.com/sms** · Privacy Policy: **benmcpcpa.com/privacy-policy**

☐ **Yes, I agree to receive appointment text messages from Benjamin McPherson CPA.** (optional; leave blank if you do not agree)

Client name: _____

Mobile phone number: _____

Signature: _____ Date: _____

Office use: verbal consent given by phone / in person on _____ (staff initials ____). Keep this form in the client file. Records of consent and opt-out are kept for 5 years after the last change.